



Residential Energy Efficiency Program Heat Pump Water Heater Rebate Application

Offers valid until funding expires

All rebates are capped at 70% of actual cost or the approved amount, whichever is less.

The Heat Pump Water Heater (HPWH) rebate is available to new and existing, single-family homes and manufactured homes. In existing homes, the Unitary Heat Pump Water Heater must replace an electric storage water heater on a one-to-one basis and be within CREA's service area.

The HPWH must be listed on the Northern Climate Qualified Heat Pump Water Heater list, found at: <https://www.bpa.gov/EE/Sectors/Residential/Pages/Heat-Pump-Water-Heaters.aspx>. The HPWH must be installed by a contractor who has received manufacturer's training (visit <http://smartwaterheat.org> for a list of trained contractors), or a homeowner that has completed on-line training, found at: <http://www.bpa.gov/Energy/N/residential/HPWH/Index.cfm>.

APPLICATION INSTRUCTIONS

1. **Fill out this Heat Pump Water Heater Rebate Application.**
2. **Attach a completed Heat Pump Water Heater Form.**
3. **Attach a completed Manufacturer's Checklist.**
Attach a copy of your payment receipt and customer invoice.
4. **Submit all paperwork within 60 days of purchase to:**
Columbia REA – Attn: Dan Andrews, 2929 Melrose Street, Walla Walla, WA 99362 or dandrews@columbiarea.coop.
5. **Rebate will be applied as a credit to the member's Columbia REA account.**
6. **For additional inquiries regarding rebates, please contact Dan Andrews at (509)526-4041.**

MEMBER INFORMATION

Applicant Name <i>(please print)</i>	Columbia REA Account #	
Phone Number(s)	Purchase Date	
Property Address (where installed)	City	Zip
Mailing Address	City	Zip
Existing Heating & Cooling System (ELECTRIC ONLY): <input type="checkbox"/> Heat Pump <input type="checkbox"/> Forced Air Furnace With Central Air Zonal <input type="checkbox"/> Forced Air Furnace Without Central Air <input type="checkbox"/> Other	Year Built:	Square Feet:

By signing below, I certify that all information on this document is true and correct and the installation address is served by Columbia REA. I attest that I have not previously applied for or received a billing credit for the item(s) listed above. I understand that Columbia REA reserves the right to verify installation of the listed item(s) and that completion of this form does not guarantee my billing credit. I acknowledge that Columbia REA's rebates are subject to change, and funding availability.

Applicant Signature _____ **Date** _____

FOR COLUMBIA REA USE ONLY

Approved? YES NO	Verified by/Date	Total Amount
Vendor/Invoice #	Mgr Approval/Date	Adjustment/Date/Initial

Heat Pump Water Heater Options						
Space Type	Tier	Rebate	Home Type	Manufacturer	Model #	Ref No.
Conditioned	1	\$300	Existing Single Family			RWHWH13078
Unconditioned	1	\$300	Existing Single Family			RWHWH13075
Conditioned	1	\$300	Existing Manufactured			RWHWH13090
Unconditioned	1	\$300	Existing Manufactured			RWHWH13087
Marathon Water Heaters: Currently, only the Marathon Water heaters meet the 20 year minimum warranty requirement.						
50 gal – Marathon Water Heater	\$150	Minimum Energy Factor of: 50 gal. - .94 and a 20 year warranty)				
85 gal - Marathon Water Heater	\$200	Minimum Energy Factor of: 85 gal. - .92 and a 20 year warranty)				
HPWH Requirements	Heat Pump Water Heater unit must be installed by an installer who received installation training from the manufacturer of the installed HPWH equipment. Heat pump water heaters must meet the Northern Climate Specification. Heat pump water heater must replace an existing electric water heater. Rebate application and required documents must be received within 60 days of purchase and completed installation. For a list of qualifying products, visit: www.neea.org/northernclimatespec. Installer must complete a program installation checklist (included on pages 3 & 4 of this form).					
SHOWERHEADS	QTY		Brand	Model #	Ref No.	
<input type="checkbox"/> \$15 Showerheads - Must have a GPM flow rate of 2.0 or less - Direct Install showerheads are only eligible in homes with electric water heater; water heater fuel must be documented.					RWHWU11013 RWHWU11012 RWHWU11011	
THERMOSTATIC SHUTOFF VALVES (TSV)	QTY		Brand	Model #	Ref No.	
<input type="checkbox"/> \$14 TSV – valve only					RWHWU13195	
<input type="checkbox"/> \$17 TSV – valve with efficient showerhead					RWHWU13198 RWHWU13197 RWHWU13196	



Please Return This Form To:

Columbia REA
 2929 Melrose Street
 Walla Walla, WA 99362

Heat Pump Water Heater Installation Form

All sections must be filled out by the installer at the time of installation. A copy of this completed form and the purchase receipt or invoice must be promptly submitted to the homeowner's utility in accordance with utility policy.

Household Information

Customer Name		Installation Address	
City	State	Zip	Customer Phone
Mailing Address, if different:			
Home Type: <input type="checkbox"/> Existing Site Built <input type="checkbox"/> New Construction Site Built <input type="checkbox"/> Manufactured			
Year Built:	Heated Area: Sq Ft	Foundation Type (Site Built): <input type="checkbox"/> Crawlspace <input type="checkbox"/> Full Basement <input type="checkbox"/> Half Basement <input type="checkbox"/> Slab	
Existing Heating System: <input type="checkbox"/> Electric Forced Air <input type="checkbox"/> Electric Forced Air w/ AC <input type="checkbox"/> Electric Zonal <input type="checkbox"/> Air Source Heat Pump <input type="checkbox"/> Geothermal Heat Pump <input type="checkbox"/> Ductless Heat Pump <input type="checkbox"/> Natural Gas Furnace (Gas Company: _____) <input type="checkbox"/> Other Non-Electric Space Heating: _____			
Back up Heat: <input type="checkbox"/> None <input type="checkbox"/> Elec. Forced Air <input type="checkbox"/> Elec. Zonal <input type="checkbox"/> Heat Pump <input type="checkbox"/> Ductless Heat Pump <input type="checkbox"/> Natural Gas Furnace <input type="checkbox"/> Non-Electric Space Heating			
Number of Water Heaters in Home: _____ Before This Installation _____ After This Installation		Number of Occupants: _____	
Information about the water heater being replaced (this row only):	Fuel: <input type="checkbox"/> Electric <input type="checkbox"/> Gas* <input type="checkbox"/> Propane*	Age (years): _____	Size (gallons): _____

* In existing homes, only Heat Pump Water Heaters replacing electric tanks are eligible.

Installation Information

Brand Installed:	Model:	Size (gallons):	Installation Date:
Manufacturer Installation Training Location:		Date of Training:	
Other Appliances in installation room: <input type="checkbox"/> Clothes Dryer <input type="checkbox"/> Fridge <input type="checkbox"/> Freezer <input type="checkbox"/> Furnace <input type="checkbox"/> Other (specify): _____			
Where was this water heater purchased? <input type="checkbox"/> Installer <input type="checkbox"/> Retailer <input type="checkbox"/> Online <input type="checkbox"/> Other (specify): _____			
Total Installed Cost (before rebates): \$ _____ Please break down total cost into the categories below: Equipment: \$ _____ Labor: \$ _____ Electrical: \$ _____ Other (specify): \$ _____, for _____			
Installation Location: <input type="checkbox"/> Interior Heated Location <input type="checkbox"/> Unheated Location		<input type="checkbox"/> Garage <input type="checkbox"/> Basement <input type="checkbox"/> Other _____	
Installation Room Size (feet): (length _____) x (width _____) x (height _____) = _____ cu.ft.			
Complete for Ducted Installations Only:	CO Monitor Location:	Ducted out of conditioned space? <input type="checkbox"/> Yes <input type="checkbox"/> No	Length of intake duct (ft): _____ Length of exhaust duct (ft): _____

Required Signatures

This form must be signed by the person whose name appears on the electric utility account. ENERGY INFORMATION RELEASE: The undersigned utility customer requests and authorizes the specified utility to release billing and usage information for the account listed below to Bonneville Power Administration (BPA). With this authorization, BPA can request billing information for up to two years pre-installation and two years post-installation. The utility customer also hereby releases the utility company from any and all liability arising from or connected with providing this information.

A copy of the purchase receipt or installer's invoice is included with this application.

Electric Utility		Customer Account #	
Account Holder Name			
Account Holder Signature			Date
By signing below, the installer certifies that this form and any accompanying documentation are complete and accurate, and that all measures associated with this project were completed as of the signature date below. The signature certifies that the installer is licensed, bonded, insured (or homeowner) and has been trained by the manufacturer of the installed product.			
Installer Name		Installation Company	<input type="checkbox"/> Contractor <input type="checkbox"/> Homeowner/Other
Installer Signature		Installer Phone #	Date

PRIVACY ACT STATEMENT

Basic authority for collecting this information is authorized by 16 U.S.C. §§ 832 et. seq., and 838 et. seq., pursuant to Bonneville Power Administration's Conservation Program system of records established in 46 FR 31700. This information is primarily intended to further, but is incidental to the performance of, BPA's overall Energy Efficiency Program, the objective of which is to acquire energy resources through energy efficiency, to determine what cost-effective conservation and direct application renewable resources measures should be installed or adopted under different circumstances, and to provide incentives for the installation of such measures. Other routine issues of this information include: aggregation into a public database on energy efficiency; furnished to authorized personnel for installation/repair of equipment; aggregated into a database for program publicity; and in some instances information regarding buildings will be made available to subsequent purchasers of the buildings. Your disclosure of the requested information is voluntary; however failure to provide requested information means that it will not be possible for you to participate in this BPA Energy Efficiency program.